

FY18 Financial Report, Appendix 4E, briefing and audio webcast

St Barbara Limited (ASX:SBM) (the “Company”) reported statutory net profit after tax of \$227 million for the year ended 30 June 2018 (2017: \$158 million) and cash flow from operating activities of \$316 million (2017: \$303 million).

Highlights

- Underlying net profit after tax¹ of \$202 million for the year
- Record annual group production from Gwalia and Simberi mines of 403,089 ounces (FY17: 381,101 ounces)
- Record low consolidated All-In Sustaining Cost¹ of \$891 per ounce
- Total cash at bank and term deposits of \$343 million as at 30 June 2018
- 8 cents per share fully franked final dividend declared today (in respect of the 2018 financial year)

Financial Results		FY18	FY17	Change
Underlying EBITDA¹	A\$ million	346	321	+8%
Underlying net profit after tax¹	A\$ million	202	160	+26%
Statutory net profit after tax	A\$ million	227	158	+44%
Cash flow from operating activities	A\$ million	315	303	+4%
Earnings per share (basic)	cents	44.3	31.7	+40%
Underlying earnings per share (basic)	cents	39.4	32.3	+22%
Dividends per share				
– interim	cents	4.0	-	
– final	cents	8.0	6.0	
– total declared for year	cents	12.0	6.0	+100%
Return on equity¹	%	40%	41%	-1 point
Realised gold price	A\$ / oz	1,691	1,685	<1%

Details of the results for the financial year ended 30 June 2018 are set out in the attached Appendix 4E and Directors’ and Financial Report.

St Barbara Managing Director and CEO, Mr Bob Vassie, said, “For the fourth year in a row the Company has achieved record production and costs from Gwalia and Simberi combined. The strong performance delivered a record cash contribution from operations, and enables us to provide shareholders with an 8 cents per share fully franked final dividend.

“We continue to build out the growth pipeline through the Gwalia Extension Project, further study work on Gwalia Mass Extraction and the Simberi Sulphides, increasing our exploration spend and adding investments in exploration juniors. In addition, our strong balance sheet allows us to pursue inorganic growth opportunities.”

Mr Vassie and Mr Garth Campbell-Cowan, Chief Financial Officer, will host a conference call for analysts and institutional investors to discuss the full year financial results at **11:00 am Australian Eastern Standard Time (UTC + 10 hours) on Wednesday 22 August 2018**. A live audio webcast of the briefing will be available on St Barbara’s website at www.stbarbara.com.au/investors/webcast/ or by [clicking here](#). The audio webcast is ‘listen only’. The audio webcast will subsequently be made available on the website.

1 This is a non-IFRS measure which is detailed in the attached FY18 Directors’ and Financial Report