



St Barbara
LIMITED

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Company Announcements Office
ASX Limited

By electronic lodgement

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St Barbara Limited (ASX:SBM) – Despatch of Retail Entitlement Offer Booklet

Further to the announcement by St Barbara Limited (**St Barbara**) on Wednesday, 15 May 2019 of a 1 for 3.1 pro-rata accelerated non-renounceable entitlement offer to raise approximately \$490 million (**Entitlement Offer**), St Barbara confirms that a copy of the Retail Entitlement Offer Booklet (**Offer Booklet**), together with a personalised entitlement and acceptance form, was despatched to all eligible retail shareholders on Tuesday, 21 May 2019.

Further details on the retail component of the Entitlement Offer (**Retail Entitlement Offer**) are set out in the Offer Booklet. Retail shareholders with questions about the Retail Entitlement Offer should contact the St Barbara Offer Information Line on 1300 653 935 (within Australia) or +61 3 9415 4356 (outside Australia) between 8:30 am and 5:00 pm (AEST) on Monday to Friday during the Retail Entitlement Offer period. The Retail Entitlement Offer closes at 5:00 pm (AEST) on Tuesday, 4 June 2019.

Rowan Cole

Company Secretary

Important Information

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