

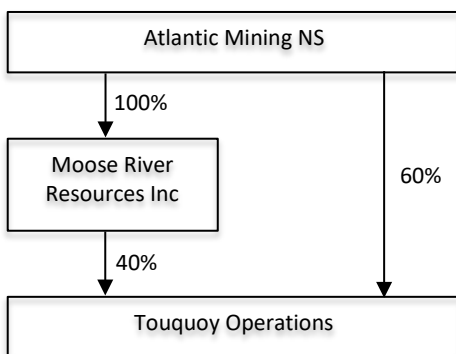
## St Barbara completes acquisition of Moose River Resources Inc

St Barbara Ltd (ASX: SBM) (“St Barbara”) is pleased to confirm that it has finalised all outstanding conditions relating to its previously announced acquisition of Moose River Resources Incorporated (“MRRRI”) with completion achieved on 4 September 2020 (Halifax time). The acquisition was first announced on 27 July 2020.

St Barbara’s wholly owned subsidiary Atlantic Mining NS (“Atlantic Mining”) acquired the remaining ~93% of issued capital in MRRRI that it did not already own, under a court approved Canadian Plan of Arrangement. The net consideration paid (after working capital adjustments) of A\$61 million (C\$59 million) was funded from St Barbara’s existing cash reserves.

Further details of the acquisition are set out in the corresponding announcement of 27 July 2020.

### New ownership structure



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