
31 May 2023

Re-submission of Proposal from Silver Lake to Acquire Leonora Assets

St Barbara Limited (“**St Barbara**”) (ASX: SBM) notes that, following media speculation in The Australian newspaper on 30 May 2023, it has received from Silver Lake Resources Limited (“**Silver Lake**”) (ASX:SLR) at 9.26 am AEST on 31 May 2023 a resubmission of its earlier non-binding, indicative and conditional proposal (“**Non-binding, Indicative and Conditional Proposal**”) for St Barbara’s Leonora assets¹.

St Barbara acknowledges receipt of the resubmission of the Non-binding, Indicative and Conditional Proposal.

St Barbara is advised by Macquarie Capital (Australia) Limited as financial adviser and King & Wood Mallesons as legal adviser.

Authorised by

Dan Lougher
Managing Director & CEO

For more information

Investor Relations

David Cotterell
Manager Business Development

info@stbarbara.com.au

T: +61 3 8660 1959

M: +61 447 644 648

Media Relations

Paul Ryan / Michael Weir

Citadel-MAGNUS

0409 296 511 / 0402 347 032

¹ Refer St Barbara ASX release titled: “*Revised Proposal from Silver Lake to Acquire Leonora Assets*” on 22 May 2023